

#78 Trustee's Motion To Approve (A) Sale of Life Insurance Policies, (B) Sale Procedures, Stalking Horse Agreement and Bid Protections In Connection With the Sale of Property of the Estate of Policy Services, Inc. and (C) The Form of Notice For The Sale of Property of the Estate of Policy Services, Inc.

EXHIBIT AND WITNESS LIST

A0187 (REV. 4/82)

| | | | | | |
|---|-------------|---|--------|--|--|
| Deeproot Capital Management, LLC vs. TuYo Holdings, LLC | | | | | DISTRICT COURT Western (San Antonio) |
| PLAINTIFF'S ATTORNEY Randall Pulman | | DEFENDANT'S ATTORNEY Patrick Autry | | DOCKET NUMBER 21-51523 | TRIAL DATE(S) 03/18/22 |
| PRESIDING JUDGE MICHAEL M. PARKER | | ELECTRONIC COURT RECORDING OPERATOR ALMA SOSA | | COURTROOM DEPUTY DANIEL PAEZ | |
| PLF. NO. | DEF. NO. | DATE OFFERED | MARKED | ADMITTED | DESCRIPTION OF EXHIBITS * AND WITNESSES |
| | | | | | FILED |
| W-1 | | 03/18/22 | ----- | ----- | W. DREW MALLENDER (by proffer) MAR 18 2022 |
| W-2 | | 03/18/22 | ----- | ----- | JOHN PATRICK LOWE (by proffer) U.S. BANKRUPTCY COURT |
| W-3 | | 03/18/22 | ----- | ----- | GREGORY Y. YOST BY [Signature] DEPUTY |
| W-4 | | 03/18/22 | ----- | ----- | CHRIS TURNER |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 1 | | 03/18/22 | XXXX | 03/18/22 | List of In-Force Life Insurance Policies |
| 2 | | 03/18/22 | XXXX | 03/18/22 | List of Lapsed Life Insurance Policies |
| 3 | | 03/18/22 | XXXX | 03/18/22 | Executed Purchase and Sale Agreement between Trustee and Stalking Horse Bidder |
| 4 | | 03/18/22 | XXXX | 03/18/22 | Sample Policy Acquisition Agreement |
| 5 | | 03/18/22 | XXXX | 03/18/22 | Sample Policy Servicing Agreement |
| 6 | | 03/18/22 | | | Proposed Sale Procedure Order |
| 7 | | 03/18/22 | | | Proposed Sale of Assets Order |
| 8 | | 03/18/22 | XXXX | 03/18/22 | Excerpt from Policy Services, Inc. Schedules [ECF No. 33, 51213] |
| 9 | | 03/18/22 | XXXX | 03/18/22 | Policy Services Inc.'s Pre-Petition Balance Sheet & Income Statement |

